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14
15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18
19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC
COMPANY,**

23 **Debtors.**

24 Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

25 **NOTICE OF CANCELLATION OF
FEBRUARY 19, 2020, 10:00 A.M.
OMNIBUS HEARING**

26 Date: February 19, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
27 San Francisco, CA 94102

28
29 Affects PG&E Corporation
30 Affects Pacific Gas and Electric Company
31 Affects both Debtors

32 * *All papers shall be filed in the lead case,
33 No. 19-30088 (DM)*

1 **PLEASE TAKE NOTICE** that the following matter, which was scheduled to be heard
2 in the above-captioned chapter 11 cases on February 19, 2020 at 10:00 a.m. (Pacific Time) (the
2 "Omnibus Hearing") has been adjourned.

3 **PLEASE TAKE FURTHER NOTICE** that, accordingly, the Omnibus Hearing is
4 cancelled.

5 **I: MATTER SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

6 1. **Exit Financing Motion: Debtors' Motion for Entry of Orders (I) Approving**
7 *Terms of, and Debtors' Entry into and Performance Under, Exit Financing Commitment Letters*
7 *and (II) Authorizing Incurrence, Payment and Allowance of Related Feed and/or Premiums,*
7 *Indemnities, Costs and Expenses as Administrative Expense Claims [Dkt. 4446].*

8 Response Deadline: January 22, 2020, at 4:00 p.m. (Pacific Time).

9 Responses Filed:

10 A. Letter from the Official Committee of Unsecured Creditors to the
11 Honorable Dennis Montali Regarding Exit Financing Discovery
[Dkt. 4562].

12 B. Letter from the Ad Hoc Committee of Senior Unsecured Noteholders to
13 the Honorable Dennis Montali in Regards to November 4, 2019 Letter
from Creditors' Committee [Dkt. 4566].

14 C. Letter from the Official Committee of Tort Claimants to the Honorable
15 Dennis Montali Regarding Exit Financing Discovery [Dkt. 4575].

16 D. Letter from the Debtors to the Honorable Dennis Montali in Response to
Letters Filed by Requesting Parties [Dkt. 4577].

17 E. Letter Regarding Continuance of the December 17, 2019 Hearing on the
18 Debtors' Motion for Entry of Orders (I) Approving Terms of, and
Debtors' Entry Into and Performance Under, Exit Financing Commitment Letters and (II)
19 Authorizing Incurrence, Payment, and Allowance of
Related Fees and/or Premiums, Indemnities, Costs and Expenses as
20 Administrative Expense Claims (the Motion) and Extension of Time to
Respond to that Motion [Dkt. 4968].

21 F. Letter Joining the Official Committee of Unsecured Creditors Request for
22 a Continuance of the December 17, 2019 Hearing on the Debtors' Motion
for Entry of Orders (I) Approving Terms of, and Debtors' Entry Into and
23 Performance Under, Exit Financing Commitment Letters and (II)
Authorizing Incurrence, Payment, and Allowance of Related Fees and/or
24 Premiums, Indemnities, Costs and Expenses as Administrative Expense
Claims (the Motion) and Extension of Time to Respond to that Motion
[Dkt. 4970].

25 G. Letter Brief of the TCC to the Honorable Dennis Montali [Dkt. 4971].

26 H. Objection of Governor Gavin Newsom to Debtors' Amended Motion for
Entry of Orders (I) Approving Terms of, and Debtors' Entry into and

1 Performance Under, Equity Backstop Commitment Letters, (II) Approving
2 Terms of, and Debtors' Entry Into and Performance Under, Debt
3 Financing Commitment Letters and (III) Authorizing Incurrence, Payment
and Allowance of Related Fees and/or Premiums, Indemnities, Costs and
Expenses as Administrative Expense Claims [Dkt. 5445].

4 I. Opposition by TURN to Debtors' Amended Motion for Entry of Orders (I)
5 Approving Terms of, and Debtors' Entry into and Performance Under,
6 Exit Financing Commitment Letters and (II) Authorizing Incurrence,
Payment and Allowance of Related Feed and/or Premiums, Indemnities,
Costs and Expenses as Administrative Expense Claims [Dkt. 5451].

7 Related Documents:

8 J. Declaration of Kenneth S. Ziman in Support of Debtors' Motion for Entry
9 of Orders (I) Approving Terms of, and Debtors' Entry into and
Performance Under, Exit Financing Commitment Letters and (II)
10 Authorizing Incurrence, Payment and Allowance of Related Fees and/or
Premiums, Indemnities, Costs and Expenses as Administrative Expense
Claims [Dkt. 4447].

11 K. Debtors' Amended Motion for Entry of Orders (I) Approving Terms of,
12 and Debtors' Entry Into and Performance Under, Equity Backstop
13 Commitment Letters, (II) Approving Terms of, and Debtors' Entry Into
14 and Performance Under, Debt Financing Commitment Letters and (III)
15 Authorizing Incurrence, Payment and Allowance of Related Fees and/or
Premiums, Indemnities, Costs and Expenses as Administrative Expense
Claims [Dkt. 5267].

16 L. Declaration of Kenneth S. Ziman in Support of Debtors' Amended Motion
17 for Entry of Orders (I) Approving Terms of, and Debtors' Entry Into and
18 Performance Under, Equity Backstop Commitment Letters, (II) Approving
19 Terms of, and Debtors' Entry Into and Performance Under, Debt
20 Financing Commitment Letters and (III) Authorizing Incurrence, Payment
21 and Allowance of Related Fees and/or Premiums, Indemnities, Costs and
22 Expenses as Administrative Expense Claims [Dkt. 5268].

23 Status: This matter was continued to February 26, 2020 [Dkt. 5775] and then
24 further continued while the Debtors engage in negotiations regarding revisions to
the provisions of the Exit Financing Commitments [Dkt. 5800].

25 **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and
26 referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at
27 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450
28 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims
agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-
mail at:pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents
on the Bankruptcy Court's website.

Dated: February 18, 2020

**WEIL, GOTSHAL & MANGES LLP
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By: /s/ Dara L. Silveira
Dara L. Silveira

Attorneys for Debtors and Debtors in Possession